

IPE and CDP co-host Supply Chain Climate Action Forum in Shanghai. Uniqlo parent company Fast Retailing publishes list of key fabric mills, Gugong, Innisfree cosmetics suspected of supply chain pollution & more. [View this email in your browser](#)



中文版见下方

Looking back on 2018, we can't help but notice an accelerated pace of engagement from brands and suppliers, demonstrated in part by the growing breadth and depth of our project work.

IPE kicked off the year by partnering with NRDC to launch the Green Supply Chain Map, which now hosts the suppliers lists of 11 leading brands that are pushing the envelope for supply chain transparency. Soon after, we launched the Blue EcoChain, a function that now helps 38 brands maximize management efficiency. We published investigative reports on shared bicycles, the beer industry, Starbucks and Xiaomi; presented at industry conferences for pharmaceuticals, footwear, book publishing, and telecommunication; and of course, published the fifth edition of the Corporate Information Transparency Index report and its partnering SCTI report centred on carbon emissions. Most notably, the Blue Map Database surpassed one million violation records in May 2018, now at more than 1.24 million, while the number of suppliers that took corrective action in response jumped up more than 200-percent to 1,200 this year.

Up next, look out for our ninth annual Pollution Information Transparency Index report coming out on Christmas Day, December 25, and offering our reflections on the year's progress for environmental information disclosure.

From all of us at IPE, we wish you a Merry Christmas and a Happy New Year!

In this month's newsletter:

- IPE and CDP co-host Supply Chain Climate Action Forum in Shanghai
• Uniqlo parent company Fast Retailing publishes list of key fabric mills
• Gugong, Innisfree cosmetics suspected of supply chain pollution

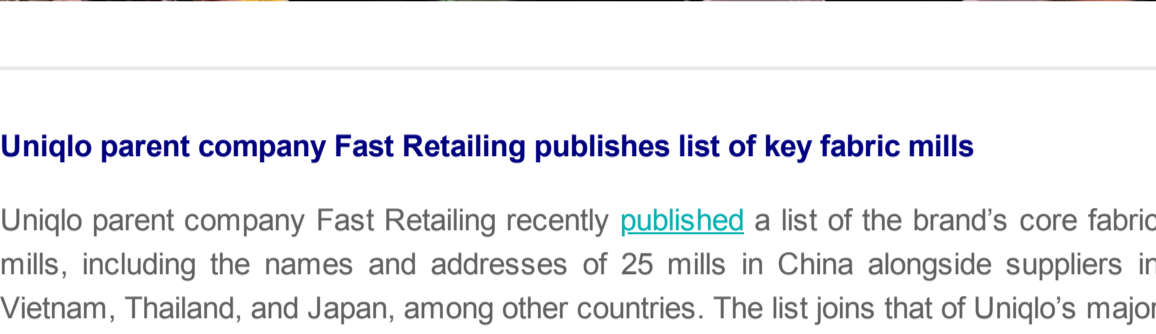
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IPE and CDP co-host Supply Chain Climate Action Forum in Shanghai

On December 6, IPE co-hosted the first Supply Chain Climate Action Forum in partnership with the Carbon Disclosure Project (CDP), Heinrich Böll Foundation, and World Wildlife Fund (WWF), convening 60 sustainability experts from brands, suppliers, and the IT and textile industries. Discussion centred on opportunities for carbon reduction in supply chains based on the 2018 Supply Chain Climate Transparency Index (SCTI) released by IPE and CDP in October.

Keynote speakers included Böll Foundation China Program Director Christina Sadeler, who spoke of the importance of information disclosure for carbon pricing and risk assessment, expressing hope that the forum would encourage a multi-stakeholder platform of mutual support. Ms. ZHAN Wenjing, Vice Minister of the National Carbon Trading Office at the Shanghai Environment and Energy Exchange, emphasized that Shanghai's carbon market pilot not only impacts high emissions enterprises, but also drives technological innovation and identifies new avenues for finance. After the presentations, representatives from Apple, Nike, Hewlett-Packard, Puma, Dell, H&M and other brands participated in an informal discussion that concluded data disclosure and verification remain the greatest challenge for brands, but can be achieved through supplier capacity building and partnerships.

Read more of the event outcomes the Blue Map WeChat platform (Chinese).

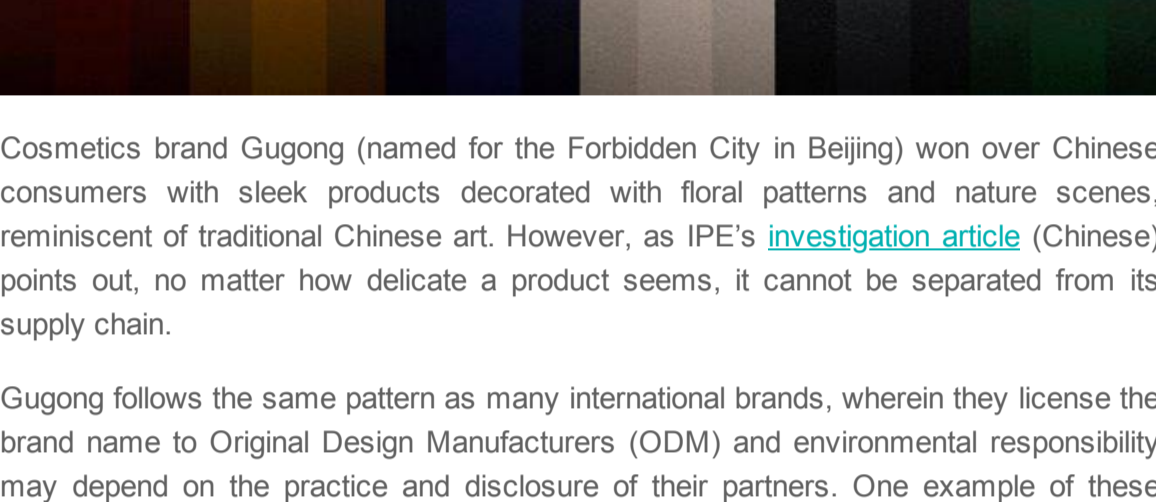


Uniqlo parent company Fast Retailing publishes list of key fabric mills

Uniqlo parent company Fast Retailing recently published a list of the brand's core fabric mills, including the names and addresses of 25 mills in China alongside suppliers in Vietnam, Thailand, and Japan, among other countries. The list joins that of Uniqlo's major partner factories for garments, which was published in March of this year and details 110 suppliers in China. On their website, Fast Retailing asserts that their monitoring efforts for a stringent Code of Conduct extends to this new supplier list, demonstrating their commitment to environmental enforcement as well as transparency. Check out other targets and initiatives by Fast Retailing on their sustainability page.

The company also mentioned that it uses the Higg Index for fabric mill assessments, developed by the Sustainable Apparel Coalition (SAC). In addition to the Higg Facility Environmental Module, SAC launched a beta version of the Brand & Retail Module (BRM) this year, which helps brands take a stock of their approach to sustainable production measures in a comprehensive, standardized format for SAC members. Be sure to look out for the official BRM launch next year.

Gugong, Innisfree cosmetics suspected of supply chain pollution



Cosmetics brand Gugong (named for the Forbidden City in Beijing) won over Chinese consumers with sleek products decorated with floral patterns and nature scenes, reminiscent of traditional Chinese art. However, as IPE's investigation article (Chinese) points out, no matter how delicate a product seems, it cannot be separated from its supply chain.

Gugong follows the same pattern as many international brands, wherein they license the brand name to Original Design Manufacturers (ODM) and environmental responsibility may depend on the practice and disclosure of their partners. One example of these circumstances is a suspected supplier of Gugong in Kunshan, which violated the air pollution monitoring management system in place and received a penalty of 100,000 RMB. Another example is an eyeshadow and lip balm supplier for Korean brand Innisfree and a number of other makeup brands, which violated the Beijing Municipal Air Pollution Prevention and Control Regulations and the national Solid Waste Pollution Prevention and Control Law in 2017 and 2018, respectively. Both factories have violation records in the Blue Map and demonstrate a larger trend of silence from the beauty and household & personal care industries.

As we enter the final rush of the holiday season, strive to give the gift of Green Choice by choosing a high-scoring brand on our CITI rankings.

POLICY UPDATES & RESOURCES

Policy Updates

- Self-monitoring Technology Guidelines for Electroplating Industry (HJ 985-2018) (Chinese) - Passed by the Ministry of Ecology and Environment on December 4, 2018; goes into effect on March 1, 2019.
• Environmental Protection Regulations of Shandong Province (Revised) (Chinese) - Passed on December 3, 2018; goes into effect on January 1, 2019.

Policy Resources

- Environmental Protection Tax Law of the P.R.C. (English)
• Soil Pollution Action Plan ("Soil Ten") (Unofficial English translation)
• Amendments to China's Air Law (passed in August 2015) (English translation)
• "Water 10" Action Plan (issued in April 2015) (English translation)
• Made in China 2025 (policy summary)
• EU-China Environmental Governance Project Policy Resource Center (Bilingual)
• China Hazardous Chemicals Management Resource Center (Bilingual)
• China Law Translate (crowd-sourced English translations of Chinese laws)

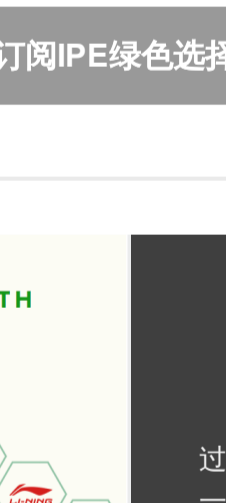
RELATED NEWS AND REPORTS

2018 Hot Button Report - Canopy Planet, Dec. 10, 2018

China's war on pollution targets steel mill slag heaps - South China Morning Post, Dec. 10, 2018

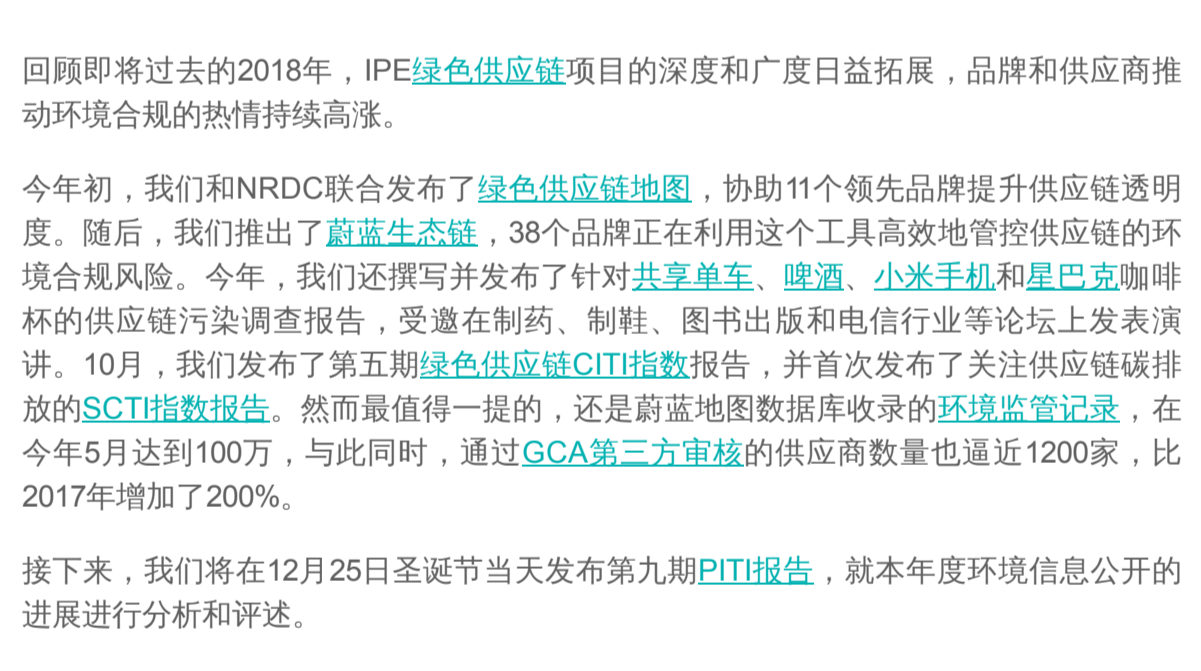
DOWNLOAD IPE'S BLUE MAP APP!

IPE's Blue Map 4.0 now available in English! Download by scanning the QR code below:



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If you have feedback or comments for this newsletter or IPE, we want to know! Please send a message to ipe@ipe.org.cn.



回顾即将过去的2018年, IPE绿色供应链项目的深度和广度日益拓展, 品牌和供应商推动环境合规的热度持续高涨。

今年初, 我们与NRDC联合发布了绿色供应链地图, 协助11个领先品牌提升供应链透明度。随后, 我们推出了蔚蓝生态链, 38个品牌正在利用这个工具高效地管控供应链的环境合规风险。今年, 我们还撰写并发布了针对共享单车、啤酒、小米手机和星巴克咖啡杯的供应链污染调查报告, 受邀在制药、制鞋、图书出版和电信行业等论坛上发表演讲。10月, 我们发布了第五期绿色供应链CITI指数报告, 并首次发布了关注供应链碳排放的SCTI指数报告。然而最值得一提的是, 还是蔚蓝地图数据库收录的环境监管记录, 在今年5月达到了100万, 与此同时, 通过GCA第三方审核的供应商数量也逼近1200家, 比2017年增加了200%。

接下来, 我们将在12月25日圣诞节当天发布第九期PITI报告, 就本年度环境信息公开的进展进行分析和评述。

顺祝各位圣诞和新年双节快乐!

本期月报, 我们将关注:

- IPE和CDP在上海共同举办供应链气候行动论坛
• 优衣库所属集团迅销披露核心面料工厂名单
• 故宫口红代工供应链存在环境违规问题

订阅IPE绿色选择月报

绿色之选品牌

过去的一个月中, 这43家品牌积极推动一家或多个供应商改善环境表现, 他们的努力需要其他品牌、投资方、政府和消费者更多的关注。了解更多

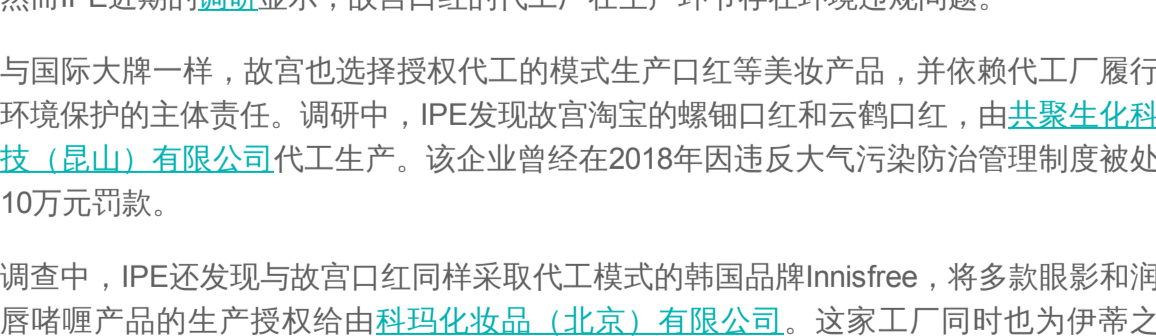
IPE和CDP在上海共同举办供应链气候行动论坛

12月6日, 公众环境研究中心 (IPE)、CDP全球环境信息中心、海因里希-波耳基金会、世界自然基金会在上海共同举办供应链气候行动论坛。本次论坛邀请到纺织和IT行业的品牌 and 供应商代表, 以及行业专家总计60人, 以今年10月IPE和CDP联合发布的SCTI指数报告为基础, 探讨供应链减排的机遇。

海因里希-波耳基金会中国区首席代表Christina Sadeler女士在致辞中着重强调了碳信息披露在碳定价及供应链风险管理汇总的重要作用, 并希望此次论坛能够搭建一个多方参与的平台。上海能源交易所全国碳交易系统筹建办副部长战雯静女士在发言中指出, 上海碳市场试点显示出, 碳交易不止推动高耗能企业减排, 还可以带到技术创新, 创立新型融资渠道。

此外, 苹果、耐克、惠普、彪马、戴尔和H&M等品牌的代表在非正式讨论的环节指出, 排放数据的收集和验证是品牌普遍面临的挑战, 需要提升供应商的能力并建立合作伙伴关系。

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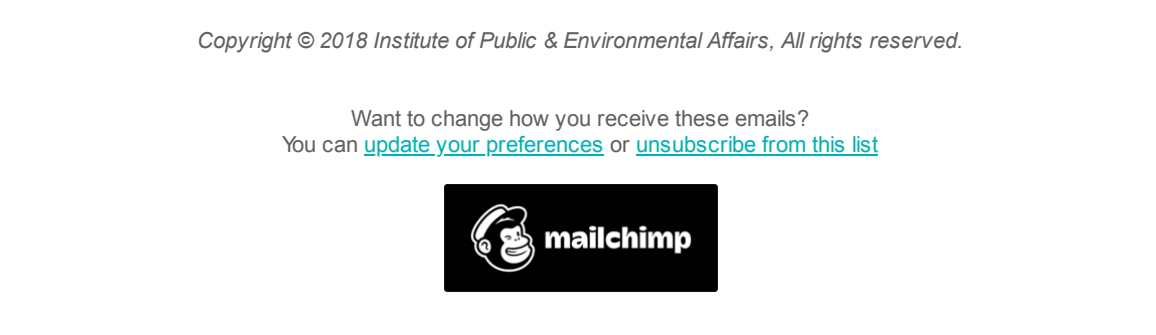


优衣库所属集团迅销披露核心面料工厂名单

优衣库所属集团迅销 (Fast Retailing) 最近公开了核心面料工厂的名单, 其中包括25家中国供应商, 其余供应商来自越南, 泰国和日本等国家。此前, 迅销曾在今年3月更新发布了合作的成衣工厂名单, 其中110家在中国。迅销在其官网上表示, 这些面料工厂需要遵守严格的供应商守则, 展示出品牌履行环境承诺、提升供应链透明度的决心。点击迅销的可持续发展官网, 了解更多目标和项目。

迅销对面料工厂的评估主要依靠SAC开发的BRI指数。其实, 除了针对供应商工厂的模块, SAC今年还启动了品牌和零售商根块 (BRM) 的开发, 旨在为成员品牌提供标准化、系统化的可持续生产指南。BRM预计在2019年正式发布。

故宫口红代工供应链存在环境违规问题



故宫口红的夺嫡大戏还在上演, 被传统艺术之美折服的消费者纷纷剁手各种美妆产品。然而IPE近期的调研显示, 故宫口红的代工厂在生产环节存在环境违规问题。

与国际大牌一样, 故宫也选择授权代工的模式生产口红等美妆产品, 并依赖代工厂履行环境保护的主体责任。调研中, IPE发现故宫淘宝的螺钿口红和云鹤口红, 由共聚生化科技 (昆山) 有限公司代工生产。该企业曾经在2018年因违反大气污染防治管理制度被处罚10万元罚款。

调查中, IPE还发现与故宫口红同样采取代工模式的韩国品牌Innisfree, 将多款眼影和润唇膏产品的生产授权给由科玛化妆品 (北京) 有限公司。这家工厂同时也为伊蒂之屋、珂莱欧、赫拉、百雀羚、佰草集、玛丽黛佳等多个品牌代工生产。经查询, 科玛化妆品在2017和2018年分别因违反《北京市大气污染防治条例》和《中华人民共和国固体废物污染环境防治法》受到处罚。

圣诞、新年双节将至, 我们希望大家在给朋友选购礼物的时候, 也要关注品牌的供应链环境管理表现和CITI排名, 通过每个人的绿色选择, 倒逼品牌关注生产的环境负荷。

最新环境政策

- 2018.12.04 生态环境部发布《排污单位自行监测技术指南-电镀工业》(HJ 985-2018), 2019年3月1日期实施
• 2018.12.03 山东省生态环境厅发布《山东省环境保护条例》(修订版), 2019年1月1日起实施



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